

EMPRESA DE ENERGÍA DE BOGOTÁ S.A. E.S.P. AND ITS SUBSIDIARIES

CONSOLIDATED BALANCE SHEET AS OF SEPTEMBER 30, 2007 AND AS OF JUNE 30, 2007 (UNAUDITED)

(Expressed in millions of Colombian Pesos -Col\$).

ASSETS	As of September 30, 2007	As of June 30, 2007
CURRENT ASSETS		
Cash	71.642	92.119
Temporary investments	384.589	307.235
Accounts receivable, net	160.205	156.997
Inventories	18.202	17.502
Prepaid expenses	11.629	14.224
Total current Assets	646.267	588.077
Long-term accounts receivable, net	214.064	217.857
Property, plant and equipment, net	1.315.205	1.266.150
Permanent investments	1.633.132	1.630.470
Other assets, net	2.310.378	2.324.889
Revaluation of assets	3.228.875	3.155.078
Total Assets	9.347.921	9.182.521
MEMORANDUM ACCOUNTS	2.399.524	2.582.960
LIABILITIES AND SHAREHOLDERS´ EQUITY		
CURRENT LIABILITIES		
Financial obligations	3.135.040	3.066.571
Accounts payable	63.251	38.049
Labor obligations	433	467
Retirement and pension obligations	28.794	28.794
Benefits supplementary to retirement pensions	4.986	4.986
Provisions	27.285	33.731
Total current liabilities	3.259.789	3.172.598
LONG-TERM LIABILITIES		
Financial obligations	22.357	21.867
Accounts payable	10.327	10.778
Retirement and pension obligations	201.298	200.620
Benefits supplementary to retirement pensions	53.981	53.981
Provisions	39.130	32.818
Total long-term liabilities	327.093	320.064
MINORITY INTEREST	32.133	32.368
Total liabilities	3.619.015	3.525.030
SHAREHOLDERS´ EQUITY		
Capital stock	664.993	664.993
Additional paid-in capital	97.412	97.412
Reserves	365.405	365.405
Net income for the prior year	184.834	184.834
Net income for the current period	615.447	617.829
Donations-in-kind surplus	6.655	6.655
Surplus from revaluation of assets	3.228.875	3.155.078
Equity revaluation	565.285	565.285
Total Shareholders´ Equity	5.728.906	5.657.491
Total liabilities and shareholders´ equity	9.347.921	9.182.521
MEMORANDUM ACCOUNTS	2.399.524	2.582.960

This consolidated interim financial statements correspond to Empresa de Energía de Bogotá S.A. ESP and its subsidiaries; defined as those in which Empresa de Energía de Bogotá S.A. ESP owns, directly or indirectly, more the 50% of voting shares. They were prepared in Colombian pesos and in accordance with Colombian GAAP and the accounting principles, methodologies and requirements established by the Colombian Superintendency of Domestic Public Services. They are unaudited interim financial statements and are not necessarily indicative of results to be expected for the year as a whole or any future period.