

CÁLIDDA, A SUBSIDIARY OF GRUPO ENERGÍA BOGOTÁ, SUCCESSFULLY ISSUED BONDS IN THE PERUVIAN MARKET.

- *The operation amounted to 342 million Peruvian soles (PEN), about USD 100 million, with an overdemand of x2,2 the amount offered.*
- Cálidda is a leader in natural gas distribution with close to 900.000 customers in Lima and Callao.

Bogotá, September 9, 2019: Gas Natural de Lima y Callao S.A (Cálidda), a leading company in natural gas distribution in Lima and Callao and a subsidiary of Grupo Energía Bogotá, successfully placed corporate bonds in the Lima capital market for PEN 342 million, equivalent to nearly USD 100 million, over 10 years. The emission rate was 5,03%, with an 82 basic point spread over the Peruvian Government's PEN reference curve.

Credicorp Capital, the sole structurer and underwriter of this transaction, received investor orders for more than double the transaction amount -PEN 744 million-, which shows the positive reception of investors, with the Pension Fund Administrators and insurance companies as notable stand-outs. The results confirm Cálidda's financial soundness and local investors' confidence in its long-term investment plan.

"Cálidda will use the funds raised in the issuance to meet its annual investment plan and continue to expand its distribution network. We estimate to build over 1.500 kilometers of polyethylene and steel networks in the next 12 months, which will allow us to increase our base of connected households by about 180.000," said Martin Mejia, the Company's recently appointed General Manager.

Cálidda, in which Grupo Energía Bogotá holds a 60% share – with the remaining 40% held by Promigas – celebrated 15 years of operations in Peru with vertiginous growth. It is a leader in natural gas distribution with a 73% market share, supplying the energy source to nearly 900.000 residential, commercial and industrial customers in Lima and Callao. The company has 127 kilometers of gas pipelines and about 9.500 kilometers of distribution networks.

The company has an ongoing policy to connect over 800 soup kitchens free of charge to natural gas, positively impacting the quality of life of over 70.000 low-income people.



About Grupo Energía Bogotá

With over 120 years of operations, Grupo Energía Bogotá (GEB) is a leading business group in the areas of electric power transmission and natural gas transport and distribution in Colombia, Peru, Brazil and Guatemala. In Colombia, it develops electric power projects through its Transmission Business. With TGI, it currently sits at number 1 in natural gas transportation with over 4,000 Km in pipelines across the territory. GEB also owns a market share in Codensa, Emgesa, Vanti and Emsa. In Peru, it stands as number 1 in natural gas distribution with its companies, Cálidda and Contugas. With ISA REP and ISA Transmantaro, of which it owns a 40% share, it leads the field of electric power transmission. In Brazil, with Gebbras, it is partnered with Furnas and owns 1,100 Km in transmission lines. In Guatemala, it stands at number 1 in electric power transmission with Trecca and Eebis.