



## FIRST TRANCHE OF GRUPO ENERGÍA BOGOTÁ S.A. E.S.P. INTERNAL PUBLIC DEBT BONDS ISSUE

**Bogotá D.C., June 25, 2020.** We hereby inform that today, Grupo Energía Bogotá S.A. E.S.P. issued internal public debt bonds for an amount of up to eight hundred billion pesos (COP\$800.000.000.000) and with an overallotment option that allowed to allocate up to nine hundred and fifty billion pesos (COP\$950.000.000.000). Total orders received accounted for one billion seven hundred sixteen thousand one hundred seventy-three million sixty-four thousand nine hundred and seventy-five pesos (COP\$1.716.173.064.975\*), for an oversubscription of more than 2,15 times.

Accordingly, and in compliance with the provisions set for in section 3.2 of article 6.1.1.1.5 - Decree 2555 of 2010, the details of the issue are indicated below:

Subseries	C7	C15	E25
Issue Date	25/06/2020	25/06/2020	25/06/2020
Term	7 years	15 years	25 years
Maturity date	25/06/2027	25/06/2035	25/06/2045
Indexation	IPC	IPC	Fixed Rate (UVR)
Cut-off rate	3,24% E.A.	3,87% E.A.	3,99%E.A.
Interest payment frequency	Quarterly in arrears	Quarterly in arrears	Annually in arrears
Amortization	Bullet	Bullet	Bullet
Interest payment dates	September 25th, December 25th, March 25th, June 25th from issue date to maturity date	September 25th, December 25th, March 25th, June 25th from issue date to maturity date	June 25th from issue date to maturity date
Basis	365	365	365
Demanded amount	\$508.291.000.000	\$317.750.000.000	\$890.132.064.975*
Allocated amount	\$320.852.000.000	\$214.900.000.000	\$414.203.723.837*

\*Calculated using the UVR value published on the compliance date (Friday June 26, 2020: 276.1975).

The transaction was led by Banca de Inversión Bancolombia S.A. Financial Corporation, as structurer and coordinator of the offering. Valores Bancolombia S.A. Comisionista de Bolsa acted as lead underwriter, with the participation of BTG Pactual S.A. Comisionista de Bolsa, Corredores Davivienda S.A Comisionista de Bolsa and Credicorp Capital S.A. Comisionista de Bolsa as other underwriting firms. The Legal Advisor for the transaction was Brigard & Urrutia Abogados S.A.S.

Bogotá, June 25, 2020