

**Bogotá D.C., February 6, 2018** As part of the democratization program of 20% of shares of Grupo Energía Bogotá S.A. E.S.P., also GEB, (Decree 706 of 2017) and at the Capital District's request, the Addendum No. 1 included in the First Stage of the Regulations on the Disposal and Award of shares was published.

GEB's shares may not be offered or sold in the United States, unless these are duly registered in accordance with the provisions of the U.S. Securities Act of 1933 as amendment, or are exempt from the registration requirements under said regulation, nor can they be offered or sold outside the United States to any "U.S. Person" (including any natural person residing in the United States of America) under Regulation S of said act and by means of a transaction outside the United States (defined as "Offshore Transaction") that complies with the remaining requirements of the Regulation S. It is expressly stated that this Addendum No. 1 and the information herein do not constitute an offer of sale, nor a request for proposal or purchase or sale recommendation as regards GEB's shares in the United States of America, nor to any persons qualified as "U.S. Persons" under the Regulation S of the aforementioned act.

### **About Grupo Energía Bogotá**

Grupo Energía Bogotá (GEB), led by Empresa de Energía de Bogotá, is a stock corporation listed in the Colombian Securities Exchange, whose main purpose is the generation, transmission, distribution and commercialization of energy, gas and liquid fuels in all of their forms.

Today, Grupo Energía Bogotá is the region's main Multi-Latin company of electric energy and natural gas with presence in Colombia, Peru, Guatemala and Brazil. It acts as a "strategic connector", focused on three Business Groups:

- Urban Energy Solutions, which seeks to develop and operate the infrastructure necessary to meet the demand of electric energy and natural gas of big cities;
- Interconnection for Market Development, a business unit in charge of connecting energy generation sources with large consumption centers and big users; and
- Low-Emission Generation, which seeks new opportunities in renewable energies in countries undergoing a transition from the energy matrix to this sustainable and low-emission generation source.

**REGULATIONS ON THE DISPOSAL AND AWARD OF SHARES OF GRUPO ENERGÍA  
BOGOTÁ S.A. E.S.P. OWNED BY BOGOTÁ'S CAPITAL DISTRICT**

---

**FIRST STAGE**

FIRST ADDENDUM

---

**Bogotá D.C., February 5, 2018**

**FIRST ADDENDUM INCLUDED IN THE REGULATIONS ON THE  
DISPOSAL AND AWARD OF SHARES OF GRUPO ENERGÍA  
BOGOTÁ S.A. E.S.P. OWNED BY BOGOTÁ'S CAPITAL DISTRICT**

Through the Operating Committee and by virtue of sections 2.17 and 4.81 of these Regulations, Bogotá's Capital District used this Addendum to amend certain sections of the Regulations on the Disposal and Award of Shares of Grupo Energía Bogotá S.A. E.S.P. Owned by Bogotá's Capital District, considering the following:

1. Whereas, the Operating Committee approved the Regulations on the Disposal and Award of Shares of Grupo Energía Bogotá S.A. E.S.P. Owned by Bogotá's Capital District (The "Regulations").

2. Whereas, in sections 4.8.2 (c) and 4.11.1 (h) a typographical mistake was detected related to the contact e-mail of the process.

3. Whereas, under the provisions of Decree 1171 of 1996, integrated into Decree 1068 of 2015, the workers or former workers, beneficiaries of special conditions, interested in participating in the democratization process, shall notify the employer or the entity responsible for their severance pays in writing, as the case may be, at least fifteen (15) calendar days before the maturity term of the corresponding offer, their intent of acquiring shares during the development of a disposal program of the State's shareholdings, specifying the amount of severance pays said workers aim to commit for this end.

4. Whereas, this Addendum is elaborated considering that expressed before.

Therefore:

1. Sections 4.8.2 (c) and 4.11.1 (h) are amended in order to correct the e-mail listed therein. Accordingly, the contact e-mail is [contactenos@shd.gov.co](mailto:contactenos@shd.gov.co). However, it should be noted that no amendment is being made to the e-mail to which a copy of the consultation or request is sent.

2. Additionally, section 5.7.1 (d) i. is amended in order to expressly include the term provided in the Decree for workers and former workers, beneficiaries of special conditions, to notify the employer or the entity responsible for their severance pays in writing, as the case may be, their intent of acquiring GEB shares in the framework of the democratization process under the Regulations, at least fifteen (15) calendar days before the maturity term of the corresponding offer under Decree 1068 of 2015. To that extent, section 5.7.1 (d) i. remains as follows:

- i. *Those Offerees who wish to use Severance pay collected to carry out the total or partial payment, shall notify in writing, in accordance to Decree 1068 of 2015, "Single Regulatory Decree on the Financial and the Public Credit Sector", within the fifteen (15) calendar days before the maturity date of the Offer, the employer and the entity responsible for their severance pays, as the case may be, their intent to acquire Shares during the development of the Democratization Program, specifying the amount of severance pays said workers aim to commit for this end. Furthermore, at the moment of submitting the Acceptance Form, they shall submit the Disbursement Request of Severance Pays included in Annex 6 of these Regulations, along with the proof of receipt by the entity responsible for their severance pays or*

*the employer, as the case may be.*

*Apart from the amendments included in this Addendum, all other Sections in the Regulations, not expressly amended, shall remain valid.*

End of Addendum