

Empresa de Energía de Bogotá issued bonds in the amount of COP 650.000 million in the Colombian market, with an overdemand of COP 1.3 billion

Bogotá, D.C., February 28, 2017. Empresa de Energía de Bogotá launched the first issuance of bonds for the Colombian market in the amount of COP 650.000 million, with an overdemand of COP 1.3 billion. This is the largest bond issuing operation that has taken place during the year.

Sixty-five per cent of the proceeds obtained will be invested in the Company's Investment Plan, particularly in the funding of the UPME Projects undertaken by the Company and the remaining thirty-five per cent will be destined to debt restructuring.

“The success of this issuance is linked mainly to the robustness of the company in the market, along with its profitability and its effort to maximize financial efficiency”, president of Grupo Energía de Bogotá, Astrid Astrid Álvarez said.

The bonds were offered in three Subseries with terms of 7, 15 and 25 years at an interest rate indexed by the Consumer Price Index.

In the past, the company became the first Colombian issuer in placing bonds in the international market with positive results and this is the first trench of the two that are planned in the Colombian stock market for 2017, both for approximately the same amount.

About Grupo Energía Bogotá

Grupo Energía de Bogotá (GEB), led by Empresa Energía de Bogotá, is a joint stock company listed in the Colombian Stock Market, whose main purpose is the generation, transmission, distribution and marketing of energy, gas and liquid fuels in all of their forms.

Today, Grupo Energía de Bogotá is the region's main Multi-Latin company of electric energy and natural gas with presence in Colombia, Peru, Guatemala and Brazil. Acting as a “strategic connector”, focused on three Business Groups:

- **Urban Energy Solutions**, seeking to develop and operate the infrastructure needed to meet the demand of electric energy and natural gas of big cities;
- **Interconnection for Market Development**, business unit in charge of connecting energy generation sources with consumer's megacenters and big users; and

- **Low-Emission Generation**, seeking new opportunities in renewable energies in countries undergoing a transition from the energy matrix to this sustainable generation low-emission source.

By 2025, Grupo Energía de Bogotá will become the non-mining company with the largest profit of the Colombian market, and its companies will generate revenue in excess of 35 billion COP as a result of its operations in multiple countries of Latin America. Consolidating itself as the most valuable company in the Latin-American Integrated Market (MILA).

For further information about the results of the issuance, please go to the BVC

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