

RELEVANT INFORMATION

Bogotá, D.C., December 4, 2017. Grupo Energía Bogotá (GEB) communicates that pursuant to Resolution No. 4020 dated November 29, 2017, the Ministry of Finance and Public Credit authorized the company to execute an external public debt management operation, consisting of public debt substitution operation.

According to the above mentioned authorization, GEB S.A. ESP may execute an External Borrowing "*Credit Agreement*" with a group of Banks, up to an amount of SEVEN HUNDRED AND FORTY NINE MILLION DOLLARS (USD 749.000.000). The purpose of the funds from the external borrowing will be to refinance GEB's debt capacity from the 2021 EEB Bond, through the total or partial – *call* of said Bond.

Once the agreement signed and the debt substitution occurs, there will be annual savings between USD 6 M and USD 8 M per year, thus improving the company's financial costs and maintaining a similar debt profile.

About Grupo Energía Bogotá

Grupo Energía Bogotá (GEB) formerly EEB, is a joint stock company, listed in the Stock Exchange Market of Colombia, which main corporate purpose is the generation, transmission, distribution and commercialization of energy, gas and liquid fuels in all of their forms.

Currently, Grupo Energía Bogotá is main Multi-Latin electric energy and natural gas company of the region with presence in Colombia, Peru, Guatemala and Brazil. EEB acts like a "strategic connector", focusing in three Business Groups:

- Urban Energy Solutions, which seeks to develop and operate the necessary infrastructure to meet the demand of electric energy and natural gas of large cities;
- Interconnection for Market Development, is a line of business responsible for connecting sources of energy generation with mega consumption centers and large users; and
- Low Emission Generation that seeks new opportunities in renewable energy in countries that are undergoing the transition of the energy matrix to this source of sustainable generation and low emission.

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