

RELEVANT INFORMATION

Bogota, October 10, 2016. In connection with an article posted on El Tiempo website on October 9, 2016 and also released by other mass media, on the investigation conducted by the District Comptroller's Office in respect of the purchase of 31.92% of shares in TGI by EEB, the Financial Superintendence of Colombia has required us today to state an opinion about such operation with regard to: *"the sequence and details of the alienation and repurchase of shares in TGI, the financial, accounting and legal effects of such event on the issuer by the time the series of operations took place, as well as any other aspects as may be deemed proper and relevant for the investment audience"*.

In this regard, EEB states:

1. In March 2011, a capitalization process was started at TGI, under which CVCI Citi Venture subscribed 36,355,426 shares, \$21,050.062777 each, in the total amount of US\$400,000,000, which is equivalent to \$765,283,999,590.03.

2. On July 2, 2014, the transaction was closed, by virtue of which EEB acquired for US\$880,000,000 the investment special purpose vehicle in Energia America Holdings S.L.U., IELAH, with domicile in Spain, in which TGI The Rohatyn Group (former CVCI) kept its investment.

Pursuant to article 5.2.4.1.5 of Decree 2555 of 2010, detailed information on the operation closing was communicated to RNVE on July 2, 2014, as well as information regarding the previous phases, on December 11, 2013, April 4, and June 26, 2014.

3. Upon the operation closing, on July 2, 2014, the acquisition of the investment vehicle in Energia America Holdings S.L.U., IELAH was perfected with the transfer of shares thereof and payment of the relevant price, wherefore the legal, accounting and financial effects of the operation were caused as at such date.

4. Such accounting and financial effects of the operation are stated in EEB financial statements as of December 31, 2014, which were properly made available to the market on March 5, 2015, and which were approved by the Shareholders' General Meeting held on March 30 that year.

5. Article 5.2.4.1.5 of Decree 2555 of 2010 actually provides for the announcement to the market of any existing kind of proceedings brought against the issuer, once the claim or requirement is replied to, as well as any other sanction imposed by the control authorities upon managers.

This being the case, it is to note that EEB is not aware of any proceedings brought or pending against EEB because of this operation. Also, it is not aware of any sanctions imposed by the control authorities upon those acting as managers.

The District Comptroller's Office has made specific information requirements in connection with the operation and such individuals who were then acting as managers. Naturally, in compliance with the law and EEB corporate governance standards, which provide for proper cooperation with the authorities in any investigation, the required information was provided.

About Grupo Energia Bogota

Grupo Energia Bogota is one of the low emission energy chain leaders of the region. As a Business Group, it generates shareholder value and groups of interest through the sustainable and profitable management of its business across the energy chain in connection with electricity generation, transmission, distribution and commercialization, as well as with natural gas transportation and distribution.

The Group contributes to the development of such countries where it operates and manages projects having an impact on productivity and competitiveness, and improving users' welfare and quality of life.

Contact:

Luis Miguel Gomez Henao
External Communications Advisor
Email: lgomez@eeb.com.co
Mobile phone: 3108124891
www.eeb.com.co @GrupoEnergiaBog