

Bogotá D.C.,

Mrs.

LUZ STELLA SANCHEZ MORENO
Directorate of Supervision and Issuance
FINANCIAL SUPERINTENDENCE OF COLOMBIA
Calle 7 No 4-49
Bogota, D.C.

Reference. 33 Requirement to the Entity (280-43 Empresa de Energia de Bogota)

Mrs. Luz Stella,

As per letter dated 4 February 2014 requesting to “issue an immediate opinion by means of the mechanisms foreseen to the provision of relevant information on the truthfulness of the information delivered by the referred mean” in which it must be informed, among other things, if to date there have been any processes or acts leading to the performance of the operation, i.e.: if the Board of Directors represented has issues any authorization for the effect and the time table established for its performance(…)” I would like to inform the following:

1. On 15 August 2013, it was informed by SIMEV, as relevant information, that the Board of Directors of Empresa de Energia de Bogota S.A. ESP, approved EEB’s participation in the acquisition process of Isagen S.A ESP
2. In the attachment to the report mentioned hereinabove, it was reported that the Board authorized management to begin administrative processes and acts to prepare and submit its respective offer. Also, it was informed that EEB will begin a study on the way in which it would participate in the process, where it also considers entering into alliances.
3. As per the above authorization, the Company is currently conducting the due diligence, the financial structuring and other necessary analysis to prepare such offer. As per the foregoing, EEB has entered into contracts with legal, financial, environmental and technical advisers who do not have the importance as to be regarded as relevant information in the terms set forth in Decree 2555 of 2010.
4. In accordance with the authorization granted by the Board of Directors, the Company is analyzing a series of alliances (consortium contract, shared risk, partnership or in general any other type of contract or agreement for partnerships) to participate in such process. In the event it agrees upon a certain alliance with a partner or an ally, the Company will proceed to report to the market said information as per the terms established in Decree 2555 of 2010.
5. We hereby clearly state that the foregoing process is being conducted in accordance to the terms and times established in Decree 1609 of 2013

“whereby it approves the process to sell the shares held by the Nation – The Ministry of Finance and Public Credit in Isagen S.A. E.S.P.” IN this line of thought, when in the interview there is a reference to the timetable, it refers to the terms established in such decree.

As per the above, the Company hereby expresses that the information divulged in El Espectador newspaper on 2 February of this year, refers to an interview derived from the general knowledge regarding EEB’s interest to participate in the transaction led by the National Government and it is only the development of the information disclosed to the securities’ market on 15 August 2013. Should it enter into agreement on any issue deemed relevant, it will be immediately disclosed as to avoid market distortions.

As of August 15, 2013 to date, there have not been situations related to the share acquisition process, which would have been considered by a prudent and diligent expert of buying, selling or maintaining securities of issuers or at the time of exercising the political rights inherent to the securities of EEB.

Any further clarifications or information will be provided forthwith upon request.

Cordially,

(Signature)

SANDRA STELLA FONSECA A.
President



CASA MATRIZ DEL:



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