

RELEVANT INFORMATION

Bogotá D.C., May 12, 2020. Grupo Energía Bogotá S.A. E.S.P. informs that in development of the authorization granted by the Ministry of Finance and Public Credit through Resolution No. 1087 of May 07, 2020, the issuance and placement of External Public Debt Bonds in the international capital market was carried out, under the conditions detailed below:

Bond Issuance Summary

<i>Amount</i>	USD\$400.000.000
<i>Term</i>	10 years
<i>Transaction Date</i>	May 12, 2020
<i>Issue Date (t + 3)</i>	May 15, 2020
<i>Due date</i>	May 15, 2030
<i>Price</i>	99,026
<i>Performance</i>	5,00%
<i>Coupon Rate</i>	4,875%
<i>Interest Payment Frequency</i>	Semiannual (May and November)
<i>Ratings</i>	Fitch Ratings (BBB) Moody's (Baa2)
<i>Structuring Bank</i>	HSBC – BofA Securities

The orderbook reached a value of USD\$4,5 billion, with an oversubscription of more than 11 times and the reception of more than 290 orders globally.