

## **Empresa de Energía de Bogotá has issued COP 650,000 million bonds in the Colombian market, with an over-demand of COP 1.3 billion.**

**Bogotá D.C., February 28, 2017.** Empresa de Energía de Bogotá completed today its first bond issue in the Colombian market for COP 650,000 million, with an over-demand of COP 1.3 billion. This is the largest bond issuance so far this year.

65% of obtained results will be invested in the company's Investment Plan, mainly in financing the UPME projects developed by the Company, while the remaining 35% will be used for debt restructuring.

*"The success of this bond issuance is mainly due to the company's significantly strong position in the market, profitability and effort to maximize the financial efficiency",* stated Astrid Álvarez, Grupo Energía de Bogotá CEO.

Bonds were offered in three sub-series with 7, 15 and 25 year maturities, at indexed rates according to CPI.

In the past, the company was the first Colombian issuer to place bonds in the international market with positive results, and now this is the first stretch in two planned stretches for 2017 in the Colombian capital market –both of them for similar values.

### **About Grupo Energía Bogotá**

Grupo Energía de Bogotá (GEB), led by Empresa Energía de Bogotá, is a joint-stock company listed in the Colombia Stock Exchange, the main purpose of which is to generate, transmit, distribute and trade energy, gas and combustible liquids in any form.

Today, Grupo Energía de Bogotá is the major electrical energy and natural gas multilatina across the region, with presence in Colombia, Peru, Guatemala and Brazil. It acts as a "strategic connector", focused on three Business Groups:

- **Urban Energy Solutions**, looking to develop and operate the required infrastructure to meet the electrical energy and natural gas demand in large cities;
- **Interconnection for Market Development**, a business responsible for connecting energy generation sources to consumption mega-centers and large users; and
- **Low Emission Generation**, looking for new renewable energy opportunities in countries in the energy matrix transition to this sustainable, low emission generation source.

By 2025, Grupo Energía de Bogotá will be the non-mining company with the greatest profits in the Colombian market, while its companies will generate income greater than COP 35 billion from operations in multiple Latin American countries, being consolidated as the most valuable group in



Oficina principal:  
Carrera 9ª # 73-44  
PBX (571) 3268000  
(571) 3268010  
Sede Calle 61  
Calle 61 # 7-78  
PBX: (571) 3485450  
Bogotá D.C. Colombia

the Latin American Integrated Market (MILA).

For further information on the results of this issuance, please access:

The BVC website: [www.bvc.com.co](http://www.bvc.com.co)

**Contact**

Luis Miguel Gómez Henao External

Communications Adviser

Email: [lgomez@eeb.com.co](mailto:lgomez@eeb.com.co)

Mobile: 3108124891

[www.grupoenergiadebogota.com](http://www.grupoenergiadebogota.com)

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